



UNTAPPED POTENTIAL



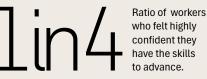
Percentage of learn new skills

UPSKILLING



Workers are over 3 times more likely to describe themselves as highly productive when training is provided.

SKILLS READINESS



GENDER BREAKDOWN



Cycle workers have a dismal view of their skills readiness, with only 18% of men and 13% of women believing they're equipped for the next iob.

EDUCATION MATTERS; TRAINING ON THE JOB MIGHT MATTER MORE

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Source: ADP Research Global Worker Survey 2024; ADP payroll data

Colleges and vocational schools prepare young adults to enter the job market. But the learning process can't stop there. With rapid-fire advances in technology bearing down on employers and their workers, on-the-job training and continuing education have become just as important as post-secondary schooling, if not more so. Even workers with advanced college degrees might need to bolster their on-the-job skills.

But there's more to this story than building a future-proof labor force. Employers that invest in continued learning and on-the-job development stand to reap bottom-line benefits that go beyond a well-prepared workforce.

Between July 23 and August 6, 2024, we collected data from a stratified, random panel sample of nearly 38,000 working adults across 34 markets. Forty percent of respondents identified themselves as knowledge workers, 20 percent as cycle workers, and 40 percent as skilled task workers. Two-thirds of respondents reported some level of post-secondary education, ranging from vocational training to advanced professional degrees. The rest had a secondary-school diploma or less. Few of these workers—only 24 percent-were confident that they have the skills they would need to advance to

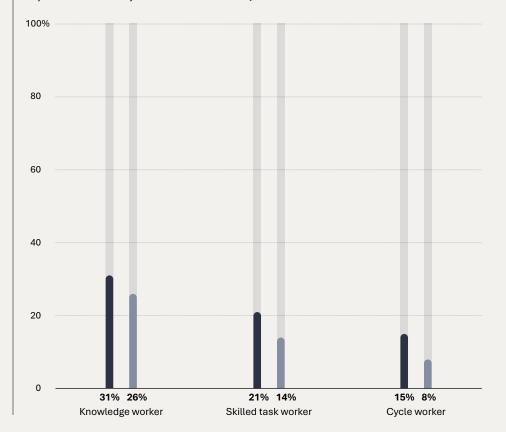
Education made a difference, but only slightly. Among people with some believed they have the skills needed to advance in their career, compared to only 18 percent of people with no post-secondary education. In short, most workers feel ill-equipped to get ahead.

the next job level in the near future. college or vocational training, 27 percent

THE KNOWLEDGE WORKER ADVANTAGE

As job complexity increases, so does the sentiment that employers are investing in upskilling.

- I have the skills needed to advance my career to the next job level in the next 3 years.
- I feel my employer invests in the skills I need for me to advance my career in the future.



DEFINING THE TYPES OF WORKERS

Our survey gave workers three options for describing the work type that best fit their role:

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Knowledge worker

I have a level of freedom to use my expertise to create something new.

\checkmark

Skilled task worker

I use a level of expertise to solve similar problems each day.

\checkmark

Cycle worker

I do similar repetitive tasks each day.

UNTAPPED POTENTIAL

In 2023, we used ADP payroll data to analyze the recent job histories of more than 51 million U.S. workers. Based on rates of promotion and other information available, we calculated the share of workers who advanced under their current employer into jobs requiring more skills.

That analysis found that nearly 75 percent of workers leave an employer before ever getting promoted. Among those who stay, fewer than 1 percent are promoted by their third year.

This career development challenge continues with upskilling: Only 3.8 percent of workers learn new skills on the job—upskill—within two years of being hired, our payroll research showed.

In our global survey, most workers think their employers could be doing better when it comes to upskilling. Only 17 percent strongly agreed that their employers were investing in the skills they need for career advancement.

The opportunity to get ahead is important, and not just for workers. When our survey respondents were asked to provide the top reasons why they would stay with their employer, the opportunity for career advancement was second only to flexibility in scheduling.

4 People at Work 2025: A Global Workforce View

THE SHARE OF WORKERS WHO LEAVE AN EMPLOYER— FOR ANY REASON—WITHOUT EVER GETTING PROMOTED

AMONG THOSE WHO STAY, **FEWER THAN 1%** ARE PROMOTED BY THEIR THIRD YEAR.

A WIN-WIN

ADP payroll data from the United States shows that upskilling correlates to a 37 percent increase in wages.² Again, our global survey validated this finding.

Among workers we surveyed who felt strongly that their employers were investing in their skills development, 54 percent had received a recent promotion. The promotion rate fell dramatically— to only 34 percent among workers who felt let down by their employers' upskilling opportunities.

Employers, too, reap rewards from upskilling in the form of improved reputations, higher productivity, and reduced employee turnover.

Workers who feel strongly that their employer is providing the training they need are nearly 6 times more likely than others to recommend their company as a great place to work.³ They're 3.3 times more likely to describe themselves as highly productive.

Even among workers who are confident in their skills, training

opportunities could have a big impact on retention. When these confident workers believe that their employers are investing in them, they're twice as likely to say they have no intention of leaving their organization, compared to workers who have the skills but lack on-the-job training opportunities.

While this finding holds true for all worker types, upskilling might be a particularly powerful tool for retaining cycle workers. When cycle workers feel they have the skills needed to advance but lack any further investment from their employer, they're more likely than other workers to jump ship.

In fact, worker sentiment on upskilling changes dramatically based on the type of work being done.

Overall, only 24 percent of workers felt highly confident they have the skills to advance. But among knowledge workers the share jumps to 31 percent.

And 26 percent of knowledge workers strongly agreed that their employers are investing in them. Among skilled task workers, that share was 14 percent, and among cycle workers it was only 8 percent.

These sentiments play into variables we saw by industry. The industries where workers feel most skills-ready technology services, finance and insurance, and professional, scientific, and technical services—are heavily populated by knowledge workers.

² The Future of Jobs Report 2025

³ We asked respondents the following question: Thinking about your current (primary) employer, how likely would you be to recommend your company to a family member or friend as a place to work? We used a rating scale between 0 and 10, where 0 was "Not at all likely" and 10 was "Extremely likely". We categorized respondents who selected either 9 or 10 on the scale as people who would recommend, or promote, their company. More information on talent brand promoters can be found in *Today at Work* Issue 2 from ADP Research.

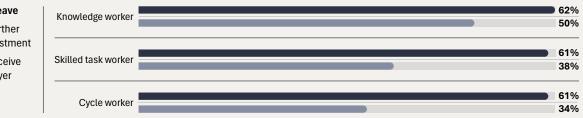
BUILDING A WORKFORCE THAT STAYS

When employers invest in upskilling, their workers are much less likely to quit. Among people who feel confident in their skills, the share who have no intent to leave rises when on-the-job training is available.

No intent to leave

 Receives further employer investment

• Does not receive further employer investment



GENDER DIFFERENCES

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Men in our survey were more likely than women to strongly agree that they have the skills needed to advance. But when it comes to feelings of employer investment, the gender gap shrinks or disappears altogether outside of North America.⁴

The biggest gender gap occurs among cycle workers. Among this group, only 18 percent of men and 13 percent of women believe that they're equipped for their next job. Cycle workers of both sexes also have a dismal view of employer investment in their skills, with only 9 percent of men and 7 percent of women expressing satisfaction in their upskilling opportunities.

Among cycle workers

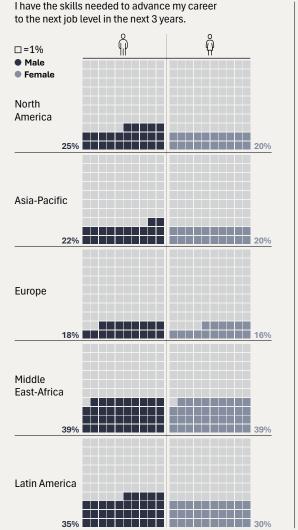


believe that they're equipped for the next job.

⁴Regional differences might be an artifact of the distribution of worker type. In six of the markets we studied, more than 50 percent of respondents were knowledge workers, a group for which employer investment is reported to be higher.

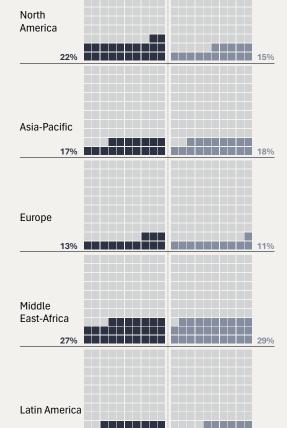
THE UPSKILLING GENDER GAP

Men are more likely to feel they have the skills they need to advance in their careers. When it comes to employer investment in upskilling, this gender gap is especially pronounced in North America.



for me to advance my career in the future. □=1% Male Female

I feel my employer invests in the skills I need



18%

THE **TAKEAWAY**

Employers who devote resources to on-the-job development can build a more highly skilled workforce. And that investment can result in teams that are more productive and loyal to the organization. While post-secondary education matters, the training that organizations do after workers are hired might matter even more. Our sample looks across worker types to help us understand that no matter the job complexity, when workers receive skills training, they are more likely to stay, effectively reducing the high cost of turnover.

Market

Asia-Pacific India Vietnam Philippines Indonesia Thailand Singapore China New Zealand Australia Taiwan South Korea Japan

Europe
United Kingdom
Switzerland
Spain
Sweden
France
Germany
Poland
Italy
Netherlands
Czech Republic

SHARE OF WORKERS WHO STRONGLY AGREE, by market

I have the skills needed to advance my career to the next job level in the next 3 years.	I feel my employer invests in the skills I need for me to advance my career in the future.
37%	32%
29	23
26	21
26	20
25	24
23	23
23	20
20	14
19	14
10	10
9	5
3	2
22%	17%
20	18
19	11
18	9
18	12
16	15
15	10
14	10
13	10
12	10

Market	I have the skills needed to advance my career to the next job level in the next 3 years.	I feel my employer invests in the skills I need for me to advance my career in the future.
Latin America		
Brazil	37%	24%
Mexico	35	20
Chile	32	14
Argentina	30	12
Peru	30	15
Middle East / Africa		
Nigeria	45%	27%
Egypt	44	35
South Africa	42	29
Saudi Arabia	36	28
United Arab Emirates	24	18
North America		
Canada	22%	17%
United States	22	20

Share of workers who strongly agree, by region

	I have the skills needed to advance my career to the next job level in the next 3 years.	I feel my employer invests in the skills I need for me to advance my career in the future.
Middle East-Africa	38%	28%
Latin America	33%	17%
North America	22%	18%
Asia-Pacific	21%	17%
Europe	17%	12%

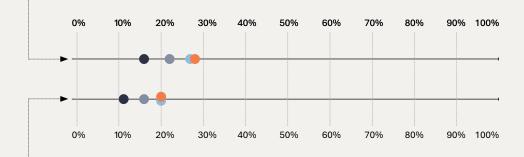
SHARE OF WORKERS WHO STRONGLY AGREE, by age

Younger workers in our survey were more likely to strongly agree that they had the skills they need to advance in their careers.

Age groups ● 18 to 26 ● 27 to 39 ● 40 to 54 ● 55 to 64

I have the skills needed to advance my career to the next job level in the next 3 years.

0-Ф-О



I feel my employer invests in the skills I need for me to advance my career in the future.

SHARE OF WORKERS WHO STRONGLY AGREE, by age and region

I have the skills needed to advance				
Region	18-26	27-39	40-54	55-64
North America	21%	25%	22%	21%
Asia-Pacific	26	24	19	11
Europe	19	20	15	12
Middle East-Africa	37	41	36	32
Latin America	29	35	34	31

My employer invests in the skills I need Region 18-26 27-39 40-54 55-64 North America 22% 24% 16% 14% Asia-Pacific 20 20 17 8

North America	22%	24%	16%	14%
Asia-Pacific	20	20	17	8
Europe	13	14	12	9
Middle East-Africa	28	30	24	19
Latin America	17	18	15	17

SHARE OF WORKERS WHO STRONGLY AGREE, by industry

Technology and finance workers were the most likely to believe they have the skills they need to advance in their careers. This finding aligns with our responses from knowledge workers.

	I have the skills needed to advance my career to the next job level in the next 3 years.	I feel my employer invests in the skills I need for me to advance my career in the future.
Technology services	34%	25%
Finance and insurance	31	25
Professional, scientific, and technical services	27	17
Real estate and rental and leasing	27	22
Construction and related trades	25	18
Information	25	19
Manufacturing	24	17
Arts, entertainment, and recreation	24	16
Educational services	23	14
Retail/wholesale trade	23	17
Public administration/service	23	14
Administrative/support services and waste management/remediation	22	15
Utilities	21	18
Agriculture, forestry, fishing and hunting	21	17
Accommodation and food services	21	13
Health care and social assistance	21	13
Mining, quarrying, and oil and gas extraction	21	18
Transportation & warehousing	19	12
Other personal services	18	14



OUR MISSION

Our mission is to make the future of work more productive through data-driven discovery. Companies, workers, and policymakers rely on our finely-tuned data and unique perspective to make informed decisions that impact workplaces around the world.



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